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S.D. SEC. of STATE
154334

BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Dell Rapids, South Dakota

2. Designation of Issue:

City of Dell Rapids, South Dakota $561,737 Wastewater System Revenue Bond, Series 2006

3. Date of Issue:

March 31, 2006

4. Purpose of Issue:

Sanitary and storm sewer improvements on State Avenue and 4th Street as outlined in the facilities plan.

5. Type of Bond:

Wastewater System Revenue Bond

6. Principal Amount and Denomination of Bond:

$561,737

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. Amortization Schedule:

Twenty (20) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 3.25%
Total Aggregate Interest cost: $236,404

This is to certify that the above information pertaining to the City of Dell Rapids, South Dakota is true and correct on this 31st day of March, 2006.

By _____
Finance Officer